

### **CORPORATE OVERVIEW**

September 2022

### **DISCLAIMER**

#### **Forward-Looking Statements**

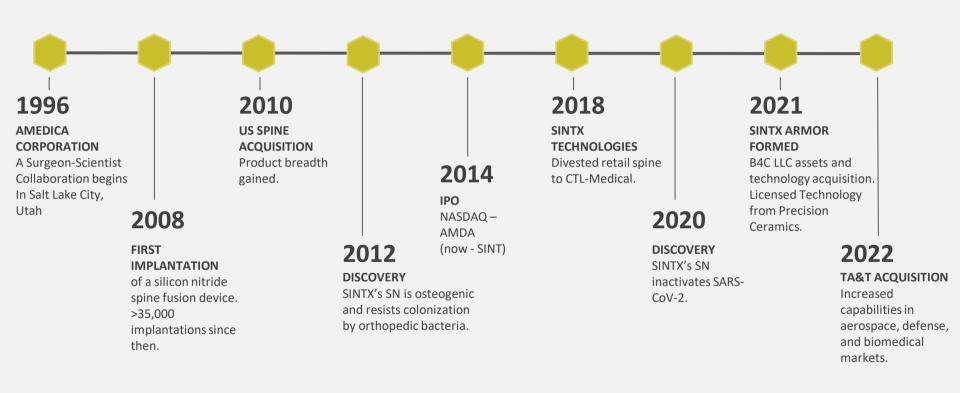
This presentation contains forward-looking statements about SINTX Technologies, Inc. (the "Company"). These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements relate to the Company's financial results, products, product candidates, the expected timing of the regulatory approval of our product candidates, regulatory processes and objectives, potential benefits of the Company's product candidates, intellectual property and related matters, all of which involve known and unknown risks and uncertainties. Actual results may differ materially from the forward-looking statements discussed in this presentation.

Accordingly, the Company cautions investors not to place undue reliance on the forward-looking statements contained in, or made in connection with, this presentation. The forward-looking statements contained in this presentation are further qualified by the detailed discussion of risks and uncertainties set forth in the Company's Annual Report on form 10-K filed with the Securities and Exchange Commission (SEC) on March 25, 2022, and in the Company's other filings with the SEC which can be obtained on the Company's website at www.sintx.com or on the SEC website at www.sec.gov. The forward-looking statements contained in this document represent the Company's estimates and assumptions only as of the date of this presentation and the Company undertakes no duty or obligation to update or revise publicly any forward-looking statements contained in this presentation as a result of new information, future events or changes in the Company's expectations.

Supporting documentation for all claims in this presentation can be found at <a href="https://sintx.com/resources/references/">https://sintx.com/resources/references/</a>



### **HISTORY**





### SINTX TECHNOLOGIES

We are dedicated to the manufacturing, research, and development of advanced materials science-based solutions to improve quality of life.









## **CORE STRENGTHS**

### **Manufacturing Expertise**

- FDA and ANVISA registered facility
- Quality Management System certified to ISO 13485:2016 and AS9100D
- Vertically integrated for rapid prototyping and development
- Over 40,000 implantations in humans with strong record of safety and efficacy

### **R&D Innovations**

- Composites and Coatings
- 3D printing of ceramics and polymer composites
- Fabric Infiltration
- Test Protocols developments





### **CORE STRENGTHS**



### **Strong IP & Regulatory Portfolio**

- 15 issued patents
- 63 patent applications in process
- FDA Master Files

#### Scientific achievements

- Over 130 peer-reviewed scientific publications
- More than 85 technical and scientific presentations
- Research independently corroborated
- SBIR awards to fund technology development





## **MATERIALS PORTFOLIO**

### STX-100

STX-100 silicon nitride has the best combination of mechanical, thermal, and electrical properties of any technical ceramic. Utilized when durability, thermal stability, exceptional strength, and wear resistance are required.









AUTOMOTIVE & AEROSPACE BRAKES



AEROSPACE MATERIALS



AUTOMOTIVE CERAMICS



WELDING



### **ARMOR**

There is an ever-increasing demand for lightweight, comfortable ceramic armor with advanced protection against armor piercing rounds. SINTX's ARMOR ceramics offer advanced hardness and extreme light weight.

Transparent ceramic ARMOR provides superior ballistic protection at less than half the weight and thickness over traditional glass laminates.









AEROSPACE ARMOR



TRANSPARENT CERAMICS



VEHICLE ARMOR



BODY ARMOR



### FleX-SN - BIOMEDICAL

FleX-SN medical-grade silicon nitride products are biocompatible, bioactive, antipathogenic, and have shown superb bone-affinity. The ideal biomaterial for replacement and implant surgeries.











CRANIOMAXILLOFACIAL



DENTAL IMPLANTS



**FOOT & ANKLE** 

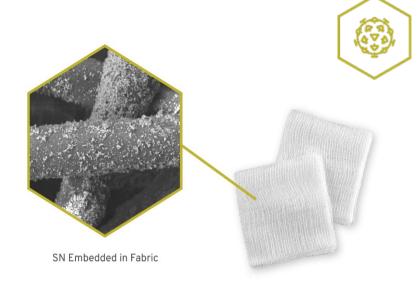


**KNEE & HIP** 



### FleX-SN - ANTIPATHOGENIC

FleX-SN AP Powder can be incorporated into products and fabrics to manufacture surfaces that inactivate bacteria, fungi, and viruses – including the SARS-CoV-2 virus - thereby limiting the spread of diseases.



Wound Dressing (Under Development)



MEDICAL TUBING



**MASKS** 



**HEALTHCARE** 



PUBLIC TRANSPORTATION



WOUND CARE & DRESSINGS



**AIR FILTERS** 





## TECHNOLOGY PORTFOLIO

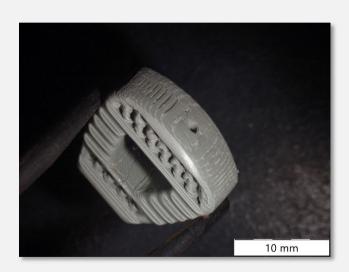
### **SN COMPOSITES**

Composite materials leverage complementary properties of different materials by combining the materials. The composites manufactured at SINTX consist of our silicon nitride powder in a matrix of PEEK or PEKK – both polymer materials with elasticity similar to human bone.

We are also adding our FleX-SN AP powder to a variety of textiles in order to create an antimicrobial fabric composite.







3D Printed, SN-PEEK Cervical Interbody Spine Implant



### **CERAMIC MATRIX COMPOSITES & COATINGS**



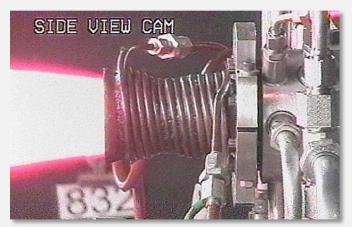
### **Ceramic Matrix Composites (CMCs)**

CMCs are ceramic fibers embedded in a ceramic matrix. CMCs are low density and can withstand ultra-high temperatures, making them an ideal material for extreme conditions.

These advanced materials are in high demand from major OEMs looking to apply this technology in aerospace, heat exchangers, turbine engines, hypersonic-supersonic vehicles, and similar applications.

### **CMC Coatings**

Recently developed oxidation resistant coatings for CMCs that extend their useful application to extreme temperatures.



NASA actively cooled thrust cell at 5000°F



### **COATINGS**

### **Silicon Nitride Coatings**

FleX-SN AP silicon nitride coatings are under development for metal implant materials, such as titanium. These coating aim to overcome the clinical limitations of metallic implants.

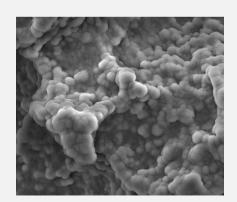
### **Advanced Ceramic and Metal Coatings**

Array of magnetron sputtered and CVD coating materials for a broad spectrum of custom applications.





RIGHT: untreated titanium surface.



PVD coating of silicon nitride.







### **3D PRINTING**

### **Monolithic 3D Printing**

Our proprietary 3D printing method reduces time to market and lowers developmental costs. Excellent results have been achieved in a wide range of applications, including medical device components, heat exchangers for aerospace applications, ceramic cores for jet engine blades, and many other complex components that can reduce part count and enhance performance capabilities.

### **Composite 3D printing**

Our medical-grade 3D printer allows us to fabricate parts with textures and porosities, features that cannot be produced by any other manufacturing methods. We produce medical implants that lower infection risk and improve biocompatibility, while retaining favorable mechanical properties, and the ability to heal quickly to host bone.















# **CATALYSTS FOR GROWTH**

### **TECHNICAL CERAMICS**



#### **COMMERCIAL JETS**

Working with two major companies on commercial jet ignition systems – silicon nitride is enabling.

#### **RF ANTENNAS**

Working with several companies on RF antennas applications due to the excellent dielectric properties of silicon nitride.

#### **ARMOR**

The SLC ARMOR plant will start up in the 4<sup>th</sup> quarter 2022 with strong interest from potential customers.

#### WELDING COMPONENTS

In production: components for highspeed welding with an international OEM for automotive applications.

#### **CRITICAL APPLICATIONS**

Engaged with more than 20 companies in evaluations of our materials in critical applications such as energy and defense.



### **GOVERNMENT CONTRACTS & GRANTS**



#### NAVAL RESEARCH LABORATORY

Ultra hard materials for armor applications that supports power protection and war fighter protection in military generators and vehicles.



Leverage 40 years and \$40+M in contracts and technical experience for future opportunities and innovations that can address market needs.



#### HIGH EFFICIENCY HEAT EXCHANGERS

Developed for high performance military equipment by the Office of Naval Research and Commercial HVAC systems for the Department of Energy.

# DEFENSE ADVANCED RESEARCH PROJECTS AGENCY

CMC combustor for high heat temps.

#### MISSLE DEFENSE AGENCY

Extended life coatings for electrochemical machining tools.

#### **GRANTS**

In the last year, awarded three phase 1 grants from NIH totaling \$900K for 3D printed composite devices: spine implants, craniomaxillofacial implants, and trauma plates.



### **BIOMEDICAL**



#### **METAL COATINGS**

Ceramic coatings for metal orthopedic and dental surgical implants and replacements. These coatings are targeted at overcoming the clinical limitations of metallic implants.

# REGULATORY CLEARANCES FOR SPINAL IMPLANTS

Pursuing FDA clearance for SN-PEEK spinal fusion devices in the U.S. and similar clearances in OUS markets.

#### **DENTAL**

Working with dental implant companies to potentially supply novel silicon nitride and zirconia-based dental implants.

#### **ABLATION TIPS**

Quoting two global medical device companies for a significant volume of 3D printed bioceramic surgical ablation tips.

#### **FOOT AND ANKLE**

Leveraging success in spine market to attract interest from global leaders in this specialty area.



### **ANTIPATHOGENIC**



#### AP FACE MASKS AND MASK FILTERS

Developing civil use antipathogenic face protection.

#### **AUTOMOTIVE CABIN AIR FILTERS**

Working with an automotive company on cabin air filters to reduce bacteria and virus.

#### **WOUND CARE**

Evaluating antipathogenic wound dressings (bandages, surgical care) for reduced bacteria growth.

#### **MEDICAL TUBING COATINGS**

Developing coatings for catheters and medical tubing aimed at reducing infections.



### 2022 KEY OBJECTIVES

# EXECUTE ON THE LAUNCH OF SINTX ARMOR

Get the new facility fully operational

Generate revenue in the 4<sup>th</sup> quarter

### DEVELOP NEW LINES OF REVENUE

New markets: Antipathogenic & Technical

New non-spine products

Pursue M&A opportunities

### EXPAND SILICON NITRIDE'S SUCCESSES IN SPINE

New materials (SN-PEEK), new manufacturing technologies, new global markets

# MAINTAIN MATERIALS R&D PROGRAM

Maintain leadership, monitor competitive landscape

New products with external partners

Expand with TA&T 3D printing, CMC, and coating applications



### **SUMMARY**

#### **PORTFOLIO & EXPERTISE**

SINTX holds a broad portfolio of advanced ceramics materials, with application across technical, antipathogenic, and medical market sectors. SINTX has unmatched global expertise in the development and application of silicon nitride, the premium portfolio offering.

#### **EVOLVING**

SINTX has fundamentally transformed, over the past two years, from a specialty materials company into an OEM that can serve many different markets with various product offerings that span significant ranges of quality, value, and economics.

#### **INVEST**

Invest at the inflection point as SINTX begins a new trajectory immediately post two acquisitions which set up the organization for long-term success





# THANK YOU

### **CAP TABLE**

NASDAQ: SINT

Summary Cap Table as of June 30, 2022	
Warrants Outstanding	1,117,575
Options Outstanding and Stock Units (as of June 30, 2022)	1,291,207
Total Potentially Dilutive Securities	2,408,782
Common Shares Outstanding (as of June 30, 2022)	24,719,574
Series B Outstanding (as converted)*	19,306
Series C Outstanding (as converted)**	34,428
Total Shares	24,773,308
Total Shares & Potentially Dilutive Securities	27,182,090
Total Debt Outstanding (in thousands)	\$648



<sup>\*26</sup> Series B outstanding. Assuming conversion rate of 742.54:1

<sup>\*\*51</sup> Series C outstanding. Assuming conversion rate of 675.05:1

### **MANAGEMENT TEAM**



B. Sonny Bal, MD, JD, MBA, Ph.D Chairman of the Board Chief Executive Officer

- · Orthopedic Surgeon and Attorney
- Ceramic Scientist and Investigator
- CEO since 2014, Board since 2012



**David O'Brien, MS** *Chief Operating Officer* 

 30 years of operations, manufacturing, and engineering experience with medical devices and ceramics



Ryan Bock, Ph.D.
V.P. Research and Development

 20 years research in advanced ceramics and medical device research and product development experience



**Donald Bray, MS, MBA** *V.P. Business Development Industrial & Armor* 

- 35 years background and experience in technical ceramics and business development
- Proven track record of securing federal, state, and local funds in support of technology development



Joseph Palomo, BS V.P. Business Development Antipathogenic

 40 years of product development and manufacturing experience in protective apparel and medical devices



Michael Marcroft, MBA V.P. Business Development Biomedical

- 20+ years of experience in medical technology business development & marketing
- Global corporations and startups



Larry Fehrenbacher, Ph.D. *V.P. Technology* 

60 years experience in technical ceramics and business development

